

Premier Beltline Multi-Residential Portfolio

2 CONCRETE BUILDINGS

— 130 UNITS

Exceptional Opportunity to Acquire a Multi-Residential Portfolio of 130 Units, Centrally Located in the Heart Calgary's Beltline







Proximity to Abundant Retail Services & 17th Avenue SW



Multiple Green Spaces, Walking Pathways & Parks



Within Walking Distance to Safeway and Save-on-Foods Grocery Stores



3-Minutes to the Downtown Core







The Offering

CBRE's National Investment Team – Calgary ("CBRE"), is pleased to offer for sale a 100% freehold interest in the Beltline Multi-Residential Portfolio (the "Properties", the "Portfolio", the "Offering", or individually, the "Property"). The Portfolio is comprised of two, concrete, multi-residential buildings totaling 130 units, which are located within 2 city blocks from each other, in Calgary's vibrant Beltline inner-city neighbourhood. Central on 12th features 98 units across 7-storeys, with a suite-mix comprised of one and two-bedroom units, located 1/2 a block to the Safeway grocery store and is surrounded by abundant amenities within the immediate area. Beauview Place is a 6-storey, 32-unit multi-residential complex located across Beaulieu Gardens, offering a favourable suite mix of studios, and one and two-bedroom units. The Property is also within steps to one of Calgary's main retail & entertainment corridor of 17th Avenue SW, also known as the "Red Mile".

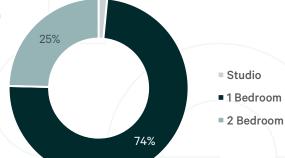
Interested parties are required to execute and submit the Vendor's form of confidentiality agreement. CBRE will then provide qualified prospective purchasers with access to detailed information on the Portfolio.

Portfolio Snapshot



2%

Unit Mix



Investment Highlights



RARE OPPORTUNITY TO ACQUIRE SCALE IN ONE OF CALGARY'S MOST DESIRED NEIGHBOURHOOD

Portfolio of two, concrete multi-residential buildings totaling 130 units, situated within two city blocks from each other, making it a phenomenal opportunity to acquire scale with operating efficiencies



EXCEPTIONAL ACCESS AND CONVENIENCE

An unmatched WalkScore® of 99, Cycle Score of 97, and less than a 10-minute walk to the Downtown Core, offering flexible and convenient transportation options for residents. The immediate area offers abundant amenities including green spaces, dining & entertainment establishments, and several grocery stores



ATTRACTIVE. NEAR-TERM INCOME GROWTH

In-place rents are below market, providing prospective purchasers the ability to capitalize on Calgary's robust multi-residential market and access market rates as existing lease terms expire



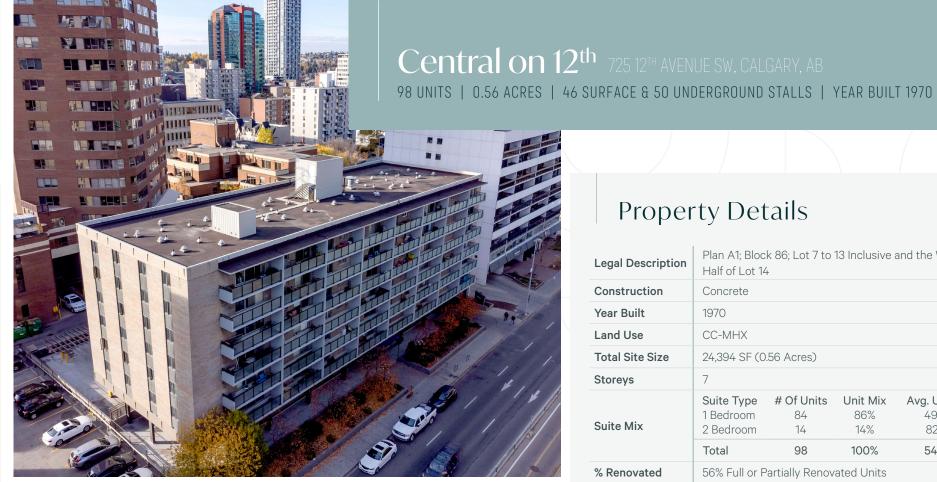
FAVOURABLE UNIT MIX

The Portfolio offers an average unit size of 601 square feet, featuring a mix of studio suites (2%), one-bedroom (74%) and two-bedroom units (25%), making it an excellent option for all renter types and demographics



RECENT. SIGNIFICANT CAPITAL UPGRADES

Significant capital improvements have been completed, including major building components, in-suite upgrades, and renovations to the common areas. 61% of the units in the Portfolio have either been partially or fully renovated







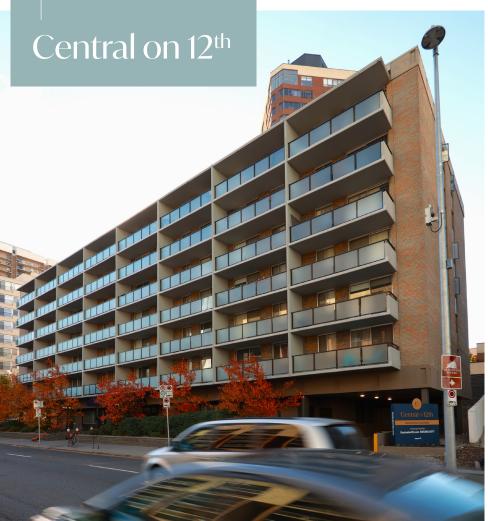


Property Details

Legal Description	Plan A1; Block 86; Lot 7 to 13 Inclusive and the West Half of Lot 14			
Construction	Concrete			
Year Built	1970			
Land Use	CC-MHX			
Total Site Size	24,394 SF (0.56 Acres)			
Storeys	7			
Suite Mix	Suite Type 1 Bedroom 2 Bedroom	# Of Units 84 14	Unit Mix 86% 14%	Avg. Unit Size 496 SF 821 SF
	Total	98	100%	543 SF
% Renovated	56% Full or Partially Renovated Units			
Parking	46 Surface & 50 Underground Stalls Total: 96 Stalls			
Laundry	Shared, Coinamatic			
Balconies	Yes			

Demographics

	1km Radius	
2024 Population	42,507	
Population Change (2019 - 2024)	24.8%	
Median Age	34	
2024 Avg. Household Income	\$141,872	



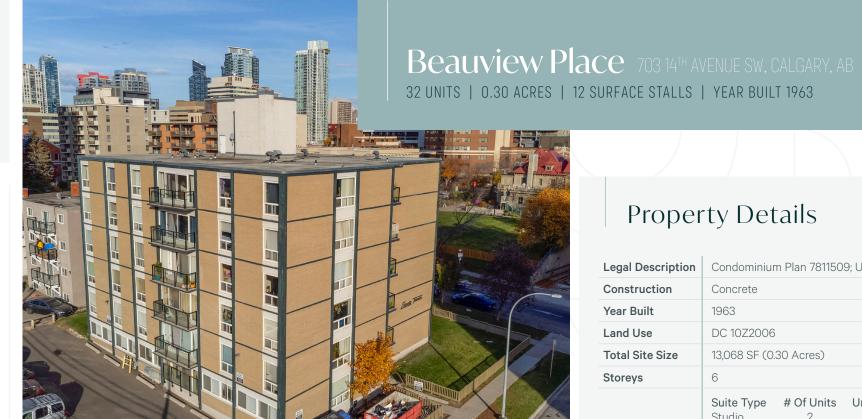


















Property Details

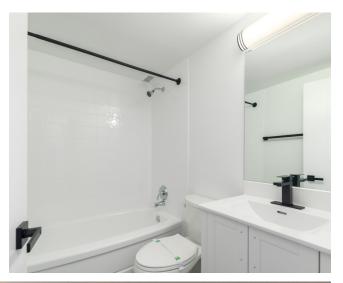
Legal Description	Condominium Plan 7811509; Units 1-32			
Construction	Concrete			
Year Built	1963			
Land Use	DC 10Z2006			
Total Site Size	13,068 SF (0.30 Acres)			
Storeys	6			
Suite Mix	Suite Type Studio 1 Bedroom 2 Bedroom	# Of Units 2 12 18 32	Unit Mix 6% 38% 56%	Avg. Unit Size 416 SF 702 SF 869 SF
% Renovated	75% Full or Partially Renovated Units			
Parking	12 Surface Stalls			
Laundry	Shared, Coinamatic			
Balconies	Yes			

Demographics

	1km Radius	
2024 Population	36,208	
Population Change (2019 - 2024)	23.3%	
Median Age	34	
2024 Avg. Household Income	\$154,218	





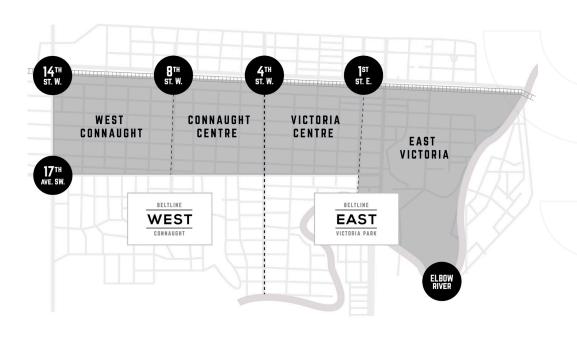






The Beltline

CALGARY'S MOST VIBRANT & ECLECTIC INNER-CITY COMMUNITY



Originally named after the Calgary Municipal Railway's Route No. 5 trolley, the Beltline was historically home to many of Calgary's first warehouses – some of which still stand today as an iconic retail space. Today, it is one of Calgary's most prominent innercity communities, home to some of the best restaurants, cafés and bars in the country and also features a lively nightlife scene.

Located immediately south of the downtown core and spanning from 7th Street SE to 14th Street SW, the Beltline defines urban living in Calgary, filled with countless amenities, green spaces schools and workplaces, which ultimately cater to the young demographic's live/work lifestyle.

29,038

2024 POPULATION

\$150,200

AVG. HOUSEHOLD INCOME

30%

5-YEAR POPULATION GROWTH

74%

OF ADULTS WITH POST SECONDARY EDUCATION

34

MEDIAN AGE

60%

OF RESIDENTS BETWEEN AGES 25-44















Premier Beltline Multi-Residential Portfolio

The Portfolio is being offered for sale without a list price. Following the execution of the Vendor's form of confidentiality agreement, CBRE will provide qualified prospective purchasers with access to detailed information on the Properties.

The Vendor is now prepared to respond to expressions of interest to purchase the Portfolio as they are received by CBRE. The Vendor reserves the right to establish a specific date for the submission of expressions of interest to purchase the Portfolio at any time during the marketing process without notice.

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